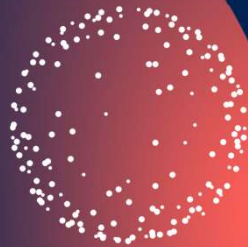


CEPI Adjuvant Library: PATH

23rd May 2026

Daniel Fullen, Lead Research and Development Innovations

adjuvants@cepi.net



The origins of CEPI



A global partnership



Vision

A world in which epidemics and pandemics are no longer a threat to humanity.

Mission

To accelerate the development of vaccines and other biologic countermeasures against epidemic and pandemic threats so they can be accessible to all people in need.

CEPI's unique and complementary role in the ecosystem

Connector, funder, source of global expertise, taking a whole-systems approach to pandemic preparedness



CEPI



Note: Vaccine development pathway is non-linear and not serial – parallel activities & feedback are continuous up and down value chain

CEPI's 100 Days Mission

Coupled with improved surveillance, and swift use of non-pharmaceutical interventions, a vaccine in 100 days could defuse the threat of a new pathogen with pandemic potential.

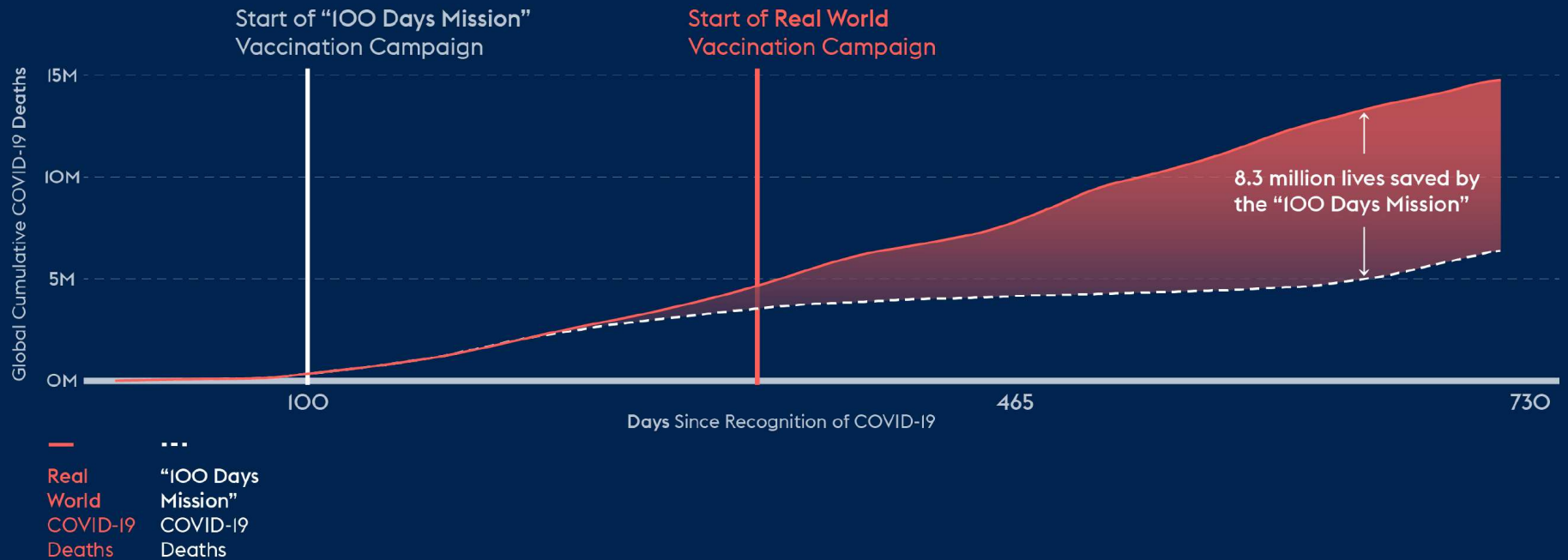
Definition:

‘Vaccines should be ready for initial authorisation and manufacturing at scale within 100 days of recognition of a pandemic pathogen, when appropriate.’

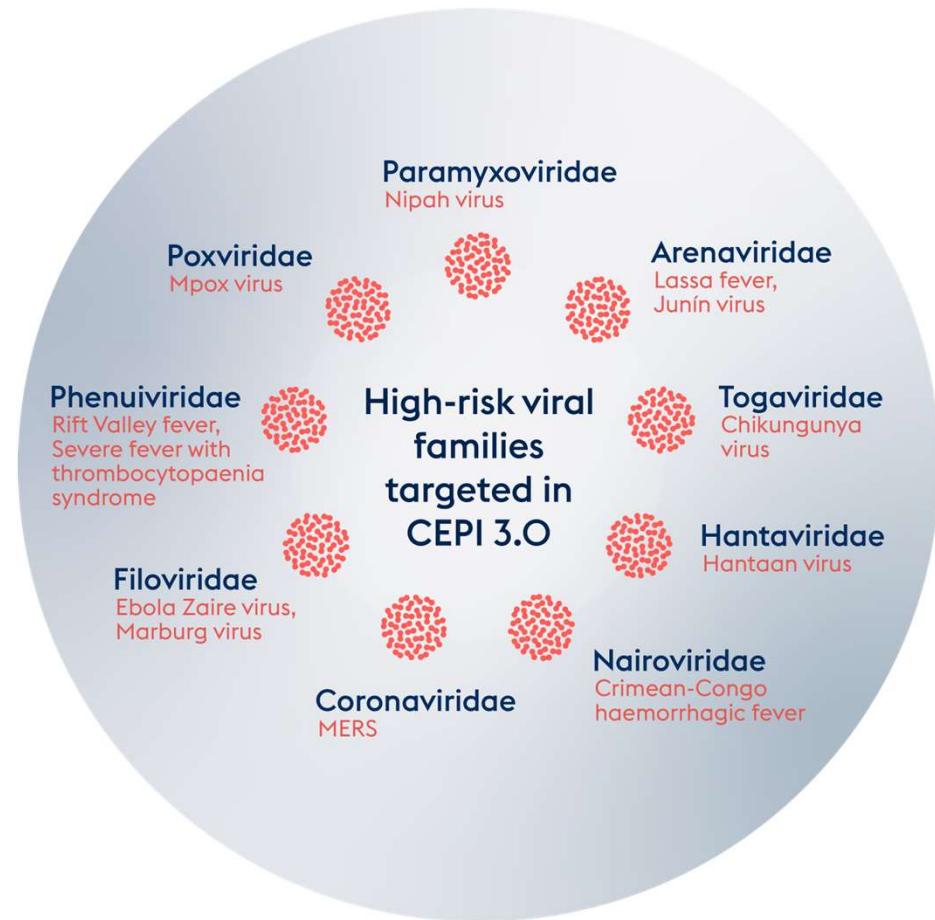


The impact of the 100 Days Mission on COVID-19

Cumulative COVID-19 deaths through 2021

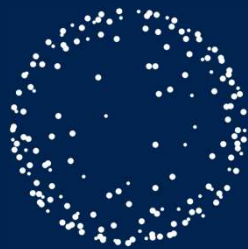


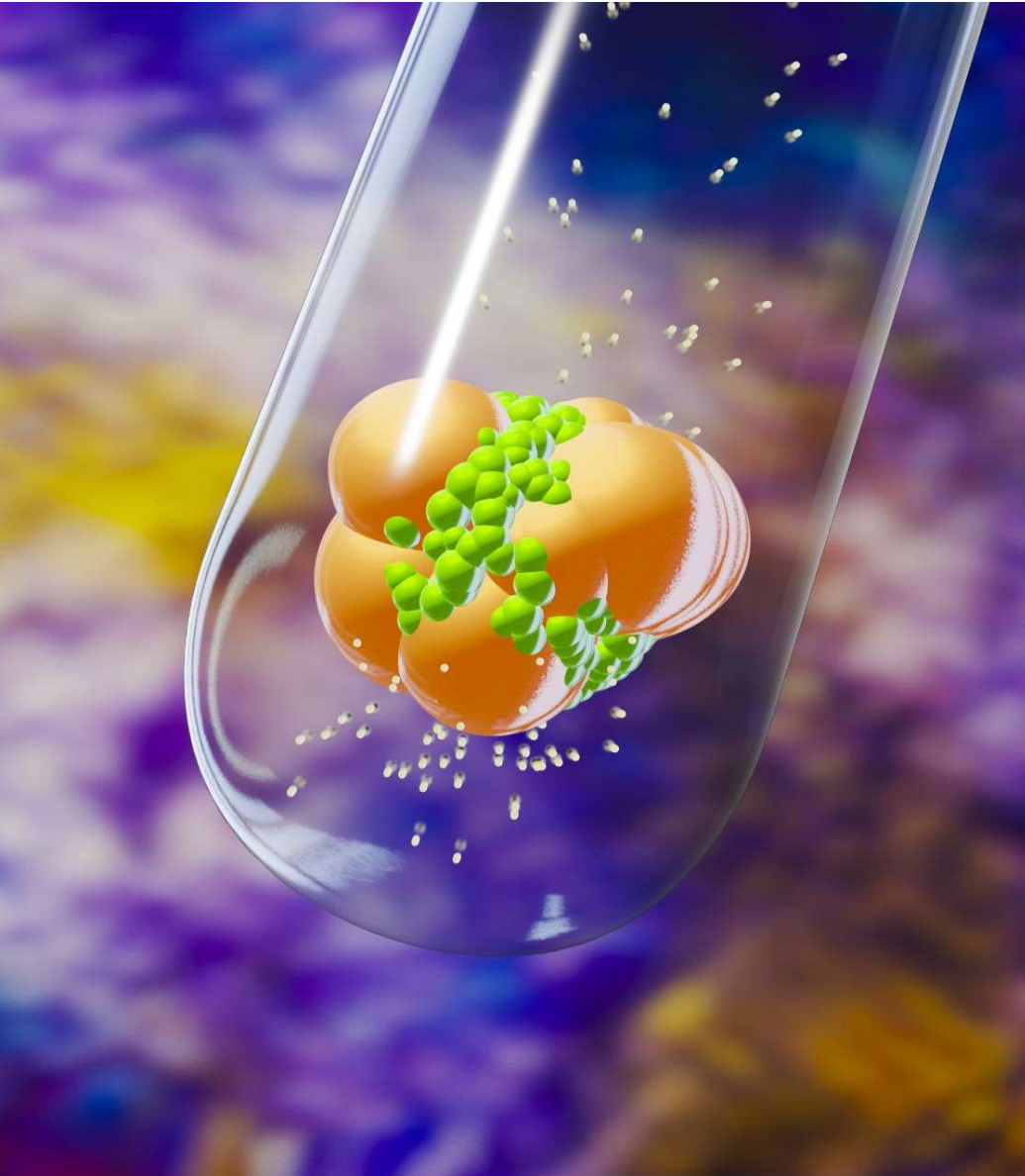
Integrated viral family approach to vaccine development



*High-risk viral families and example pathogens within each family

Adjuvant Recap





Adjuvant Recap:

Enhanced Immune Response

Adjuvants boost the effectiveness of vaccines by stimulating stronger or more tailored humoral and cellular immune responses.

Increased Duration of Immune Response

Adjuvants help vaccines provide durable immunity, reducing the need for frequent booster doses.

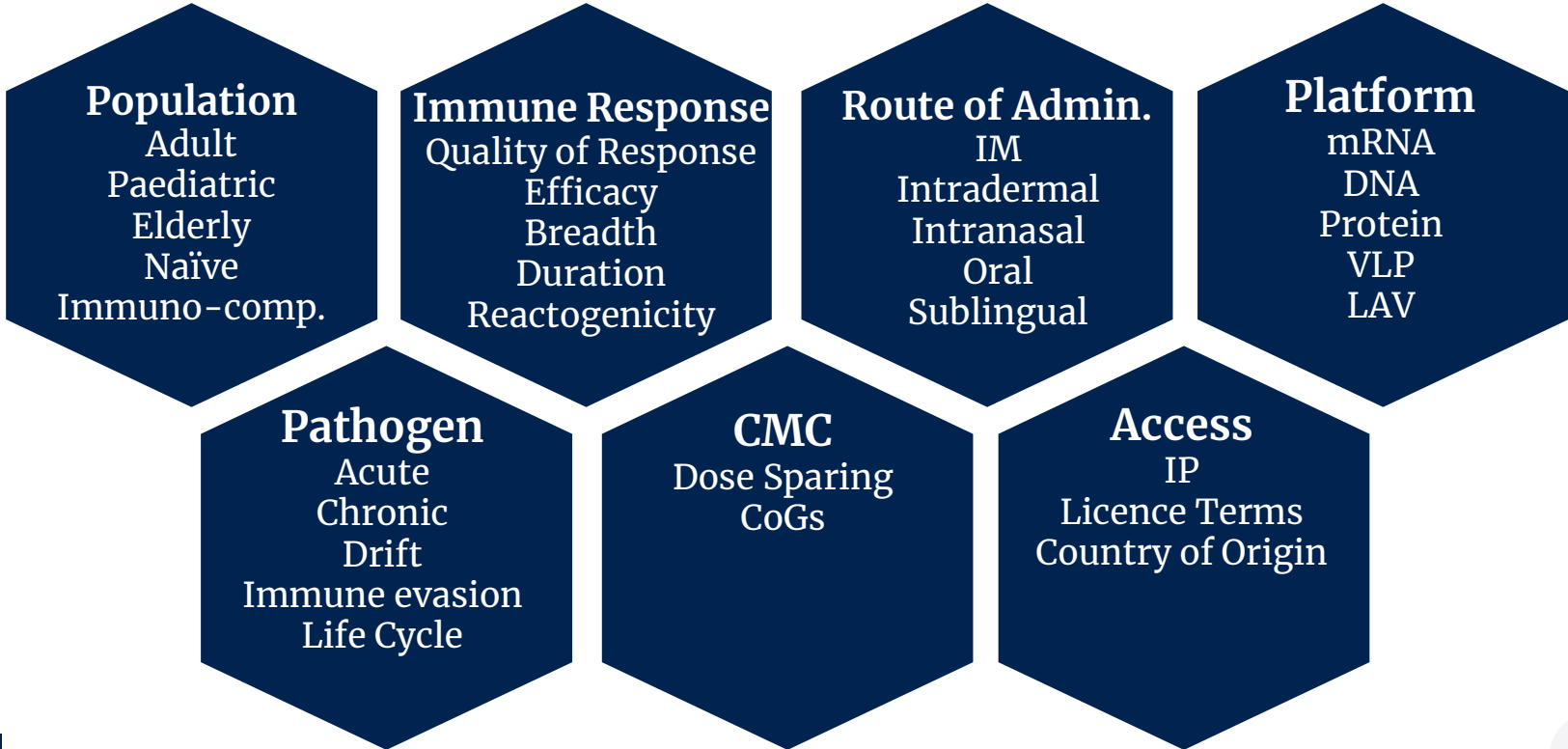
Dose Sparing

Adjuvants allow for reduced antigen amounts in each dose, making vaccines more resource-efficient.

What Makes the Optimal Adjuvant?

It depends.....

Adjuvants are context specific:



The Regulatory Grey Zone

- **Excipient classification:** Adjuvants are formally classified as excipients, yet they have a **direct biological effect** on the immune response
- **Biological product component:** Unlike inert excipients, adjuvants are **functionally part of the biological product** — the vaccine would not perform without them.
 - EMA: “Excipient classification with active-like expectations”
 - FDA: “Component of the licensed biologic”
- **No standalone pathway:** Adjuvants **cannot be licensed in isolation** — they are only evaluated as part of a final vaccine product
- **Context dependency:** The same adjuvant can behave differently depending on antigen, platform, and route of administration — further complicating universal classification

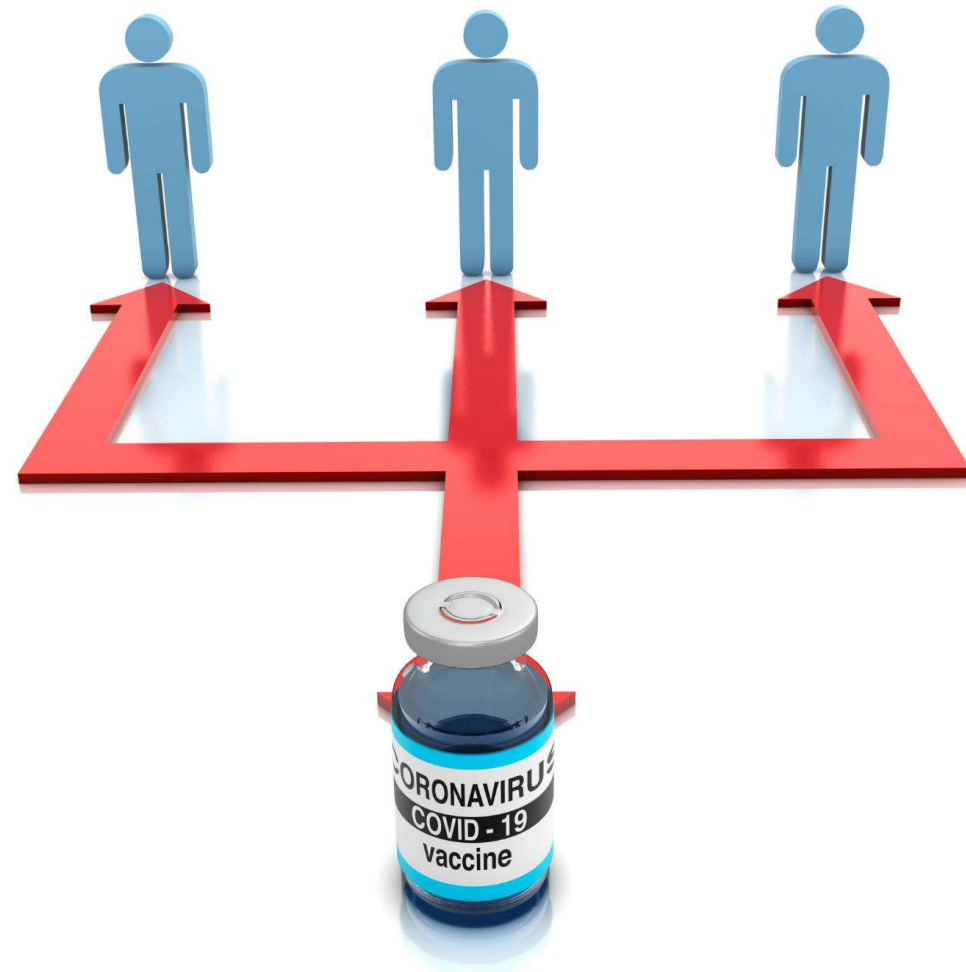


The Adjuvant Problem



The Adjuvant Problem

- Adjuvants used in licensed vaccines are in **high demand but difficult to license**
- It is not clear **which adjuvant to choose** for a particular vaccine candidate
- Supply issues and export bans during pandemics can result in **scarcity**, particularly impacting the Global South
- If access to an adjuvant is withdrawn mid development the vaccine developer will have to **start back at the beginning** (Non-clinical GLP tox)



China's Clover ends COVID-19 vaccine partnership with GSK

By Reuters

February 1, 2021 1:18 PM GMT · Updated February 1, 2021

GSK, Inovax end HPV vaccine deal

July 24, 2024

Novavax storms back with \$1.2B Sanofi deal

By Lee Landenberger · May 10, 2024

≡  PROPUBLICA

How a Big Pharma Company Stalled a Potentially Lifesaving Vaccine in Pursuit of Bigger Profits

Sanofi swoops on Dynavax with \$2.5bn takeover deal

BIOTECH

Pfizer pens \$530M deal to use Novavax's vaccine adjuvant tech on 2 programs

By James Waldron · Jan 20, 2026 10:40am

CEPI Adjuvant Library



CEPI-MHRA Adjuvant Library Repository

Adjuvants received by MHRA:

- Allergy Therapeutics
- CHA Vaccine Institute
- MaxVax (3 adjuvants)
- Clover
- GHDDI
- Glycovax
- Jiansgu Recbio (2 adjuvants)
- Panacea
- Parr Biotec (2 adjuvants)
- Sumitomo
- Shionogi
- SSI (2 adjuvants)
- *AAHI (6 adjuvants)*
- *Croda (2 adjuvants)*

UK
Korea
China
China
China
Canada
China
India
China
Japan
Japan
Denmark
US
Denmark/UK



CEPI Adjuvant Library Benefits: Vaccine Developers



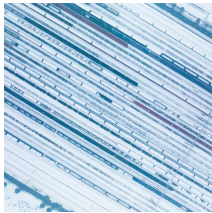
Improved Access to Adjuvants

The library offers vaccine developers a wide selection of adjuvants, facilitating innovation and broader research possibilities.



Rational Adjuvant Selection

Developers can choose the most effective adjuvants based on preclinical and disease-specific data rather than just access and availability.



Preclinical Data

The adjuvant library provides preclinical data and disease specific challenge data to vaccine developers, enabling assessment of vaccine candidates during early research stages.



Competitive and Cost-effective

Increased market competition between adjuvants potentially reduces the overall cost of goods for vaccines.



Benefits for Adjuvant Developers

Increasing Developer Visibility

The library raises the profile of lesser-known adjuvant developers, connecting them more effectively with vaccine producers.

Preclinical Data

By offering valuable preclinical and challenge data, the library builds trust and credibility for adjuvant developers in the scientific community.

Enhances Adjuvant Development

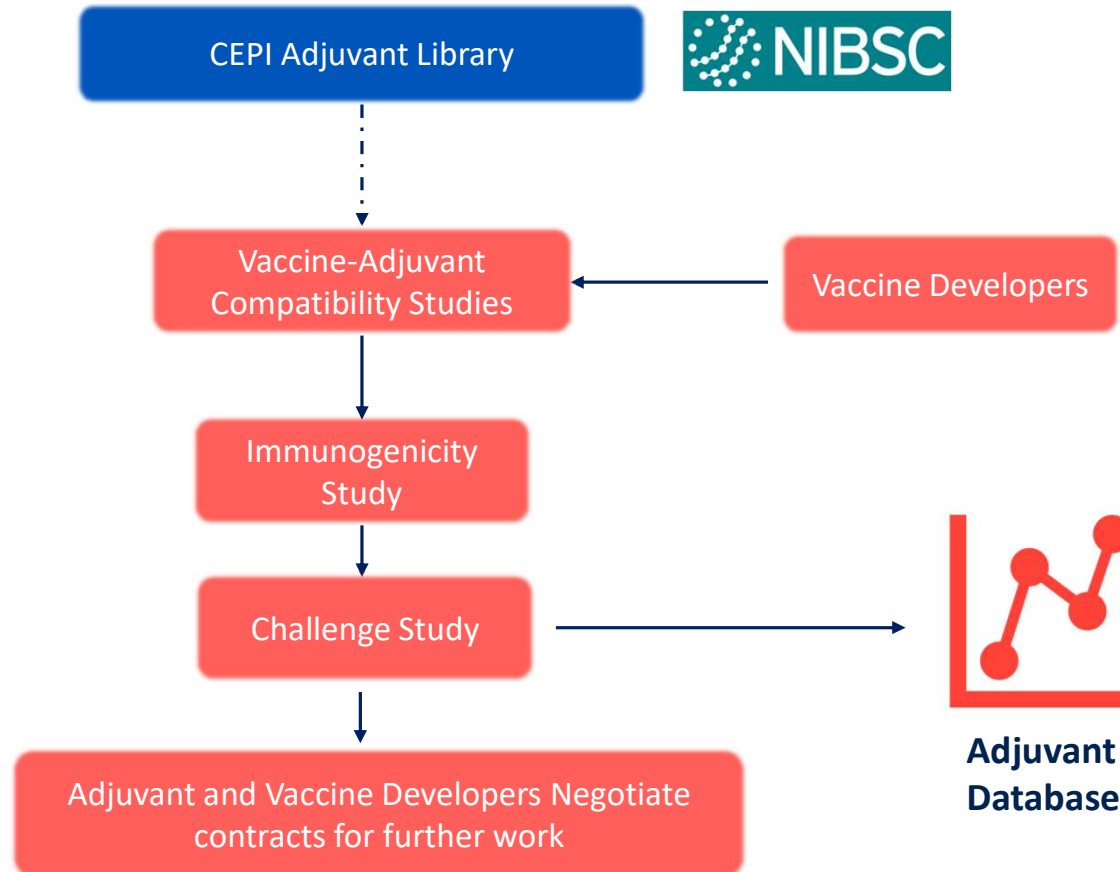
The library supports adjuvant progression down the developmental pathway, further derisking them and making them more attractive for the vaccine market.

Adjuvant Portfolio and stage of development

| Mimic | Preclinical | GMP | Phase I | Phase II | Phase III | Licensed |
|----------------------|-------------|---|---|--|------------------------------------|--|
| Lipo + QS-21 | | MA103 Maxvax | GLA-LSQ AAHI | | MA105 Maxvax BFA01 Recbio | |
| Sq. Emulsion + Vit E | | MA130 Maxvax | CAS-1 Clover | SE AAHI | | A-910823 Shionogi BFA03 Recbio |
| Alum +TLR4 | | | | GLA-Alum AAHI | | |
| Alum | | | | | | Alhydrogel Croda Adjuphos Croda |
| CpG | | | CpG Parr Bio CpG + Alum Parr Bio | | | |
| Squalene Emulsion | | | | | | EmulsiPan Panacea |
| Other | | A225-CL GHDDI 3M-052-SE AAHI SLA Archaeosomes Glycovax | SA-2 Sumitomo CAF01 SSI | GLA-SE AAHI SLA-SE AAHI CAF09b SSI Lipo-pam CHA Vaccine Institute | | MCT Allergy Therapeutics |

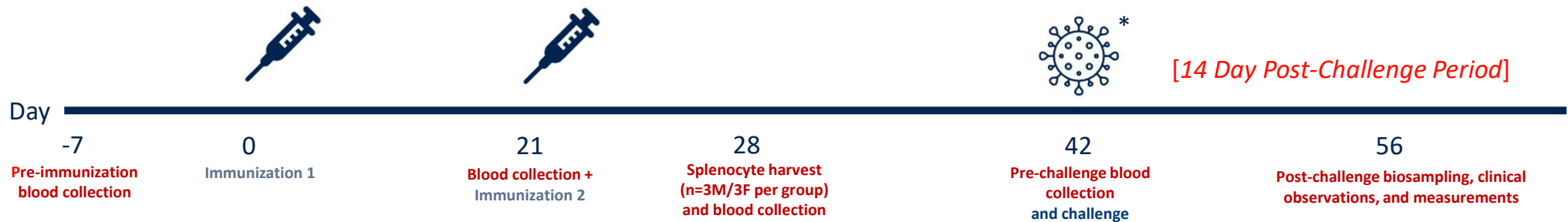
- Canada
- Denmark
- Japan
- UK
- China
- India
- Korea
- USA
- Alum
- Liposome
- CpG
- Emulsion

Adjuvant Library



Study 2: Proof of Principle Challenge/Efficacy Study

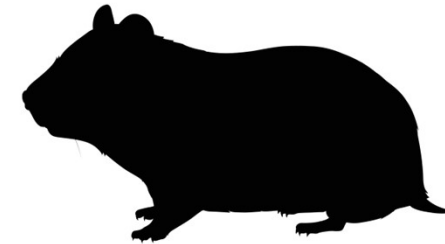
Two (2) down-selected adjuvants will be tested in combination with a vaccine candidate from the CEPI portfolio in an appropriate disease-specific challenge model as follows:



| Study Group ^c | | | | |
|--------------------------|-------------------------|--------------------------|----------------------|-----------------------------------|
| Adjuvant 1 ^a | Adjuvant 2 ^a | Current Adjuvant Control | AddaSO3 Ref Adjuvant | Antigen Only Control ^b |
| 6M/6F* | 6M/6F | 6M/6F | 6M/6F | 6M/6F |

^aAdjuvant selection and concentration based on results from Study 1

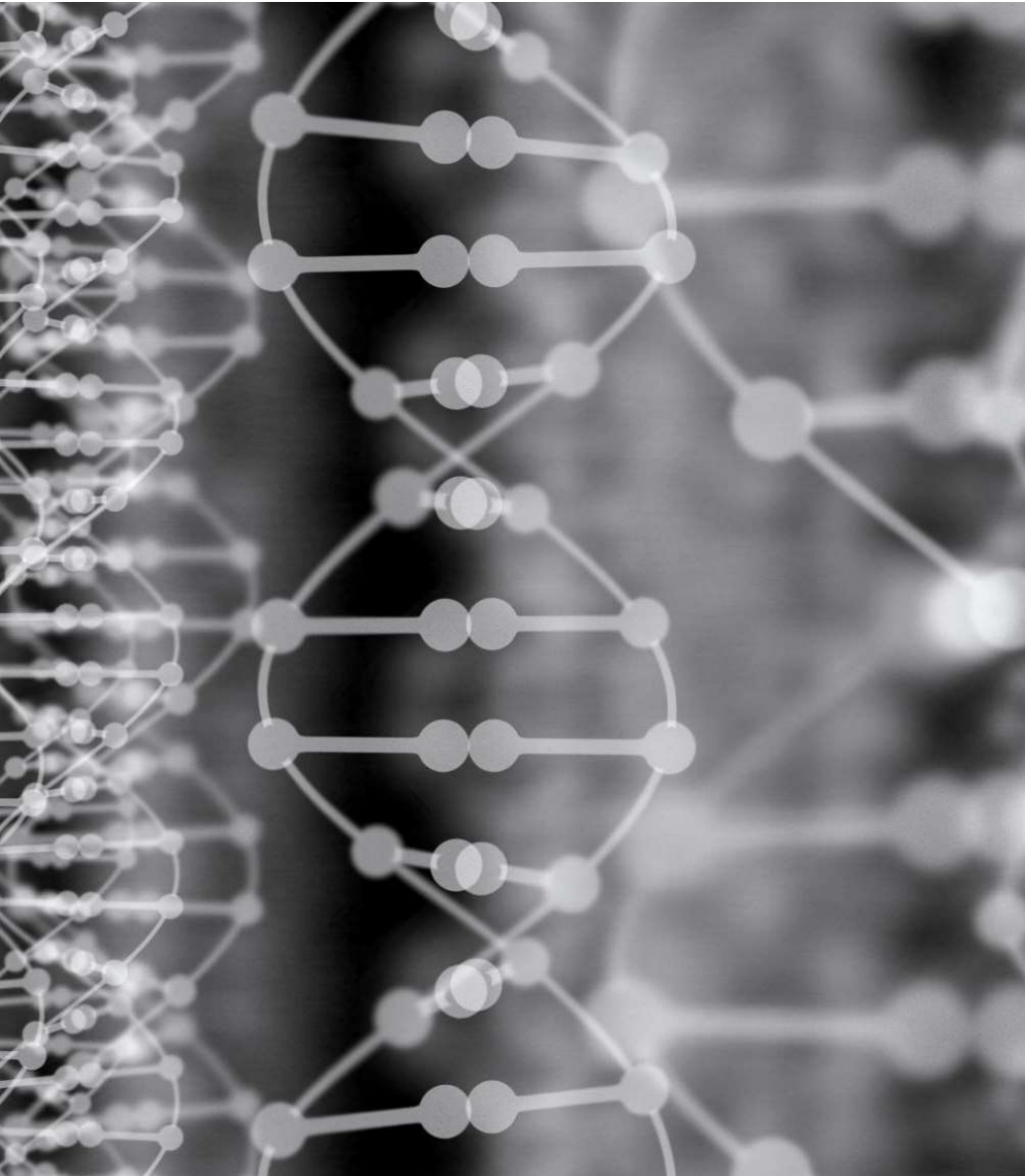
^bAntigen only groups will not be immunized with vaccine candidate
 Total n per group = 12 (6 male [M], 6 female [F]); this represents the minimum number required per sex for acceptable statistical power. Adjuvant 1- and Adjuvant 2-only controls may be added to assess the effect of adjuvant alone on efficacy.



Golden Syrian Hamster, equal sex (n=60 total)
 A/BSL-2 or equivalent pre-challenge
 A/BSL-3 or equivalent post-challenge

*SARS-CoV-2 challenge assumed

Deliverable: Down-selection of one (1) adjuvant for further development



Creating an adjuvant database to inform adjuvant selection

Data Analysis

Enable analysis of data from Adjuvant Library studies and valuable insights for vaccine R&D.

Cross-Study Comparison

Enable comparison of adjuvants across studies, with the potential to identify shortlist adjuvant candidates for vaccines.

AI-Driven Pandemic Preparedness

The database has the potential to support the CEPI AI Pandemic Preparedness Engine and help to optimise adjuvant selection

Vaccine Studies

- Nipah
- SARS-CoV-1
- SARS-CoV-2
- H5N1
- MERS
- Mpox



Where next?



Mucosal Adjuvants

Introduce adjuvant into the library that can be mucosally administered and/or elicit a mucosal response



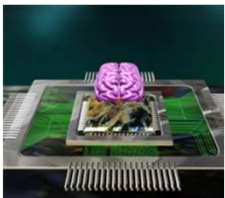
AI Assisted Adjuvant Selection

Support for accelerated adjuvant selection based on disease target, antigen design, vaccine platform and desired immune response



RNA Adjuvants

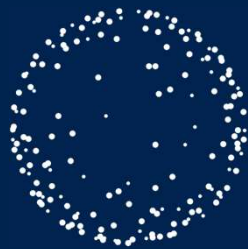
Library of LNPs and RNA specific adjuvants



Integrating Advanced Technologies

Comparative studies with new and emerging technologies i.e. Organ on a chip, in silico selection etc.

Questions



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